

13 September 2024

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 Schedule III Part A Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Ref: Our letters dated 8 June 2024 and 31 August 2024 in relation to the initial public offering ("IPO") of equity shares of face value of Rs. 10 each ("Equity Shares") of Bajaj Housing Finance Limited, a subsidiary of Bajaj Finance Limited ("Company")

In accordance with Regulation 30 of the SEBI Listing Regulations, we wish to inform that Bajaj Housing Finance Limited, pursuant to its IPO, has on 12 September 2024:

- Allotted 50,85,71,428 Equity Shares of Rs. 10 each to successful Bidders, which were issued for subscription pursuant to the Fresh Issue; and
- Approved the transfer of 42,85,71,428 Equity Shares of Rs. 10 each to successful Bidders, which were offered for sale by the Company.

As a result of the above, the Company's shareholding in Bajaj Housing Finance Limited stands reduced from 100% to 88.75% (i.e., from 781,95,75,273 to 739,10,03,845 Equity Shares), of the issued and paid-up Equity Share capital of Bajaj Housing Finance Limited.

Consequent to the above, BHFL ceases to be a wholly-owned subsidiary of the Company. However, it continues to remain a subsidiary of the Company.

The details as required to be disclosed under the aforesaid regulations read along with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, are enclosed as Annexure A to this letter.

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



Kindly take the same on record.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY

Email ID: investor.service@bajajfinserv.in

Encl.: As above

Bajaj Housing Finance Limited has filed a prospectus dated September 11, 2024 ("Prospectus") with the Registrar of Companies, Maharashtra at Pune. The Prospectus is available on the website of the Company, at www.bajajhousingfinance.in, the website of SEBI at www.sebi.gov.in, the websites of the Book Running Lead Managers, Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, BofA Securities India Limited at <https://business.bofa.com/bofas-india>, Axis Capital Limited at www.axiscapital.co.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, SBI Capital Markets Limited at www.sbicaps.com, JM Financial Limited at www.jmfl.com, and IIFL Securities Limited at www.iiflcap.com, and the websites of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details refer to the Prospectus, including the section titled "Risk Factors" on page 36 of the Prospectus. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

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Information as required under Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Disclosure requirements	Details									
a)	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	<p>Name of the wholly-owned subsidiary: Bajaj Housing Finance Limited</p> <p>As on 31 March 2024:</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount (Rs. In crore)</th> <th>Percentage to Bajaj Finance Consolidated</th> </tr> </thead> <tbody> <tr> <td>Turnover/ Revenue</td> <td>7,617.71</td> <td>13.85%</td> </tr> <tr> <td>Net worth</td> <td>12,233.49</td> <td>15.95%</td> </tr> </tbody> </table>	Particulars	Amount (Rs. In crore)	Percentage to Bajaj Finance Consolidated	Turnover/ Revenue	7,617.71	13.85%	Net worth	12,233.49	15.95%
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Turnover/ Revenue	7,617.71	13.85%									
Net worth	12,233.49	15.95%									
b)	Date on which the agreement for sale has been entered into;	Not applicable									
c)	The expected date of completion of sale/disposal;	The Equity Shares held by the Company were transferred to various investors on and from 12 September 2024									
d)	Consideration received from such sale/disposal;	The offer price was Rs. 70/- per Equity Share of Bajaj Housing Finance Limited. The aggregate consideration received pursuant to 42,85,71,428 equity shares transferred by way of Offer for Sale is Rs. 29,99,99,99,960 crore.									
e)	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	The sale was undertaken by way of an IPO in accordance with relevant provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.									
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No									
g)	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	<p>Yes, the sale is outside Scheme of Arrangement.</p> <p>However, the compliance under regulation 37A of SEBI Listing Regulations is not applicable for this transaction.</p>									

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h)	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable
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